

A Yearly Planner for My Real Estate Investments

Use this planner to keep yourself on track and focused towards your goals. You need to take action in order to achieve your goals and this planner will help to break down your goals in to the necessary steps.

- (1)** Print out as many copies of the months as needed to fulfill the length of your set goals (i.e. if you have 3 years of goals set, print out 3 copies).
- (2)** Fill in the dates for the calendar year.
- (3)** Break down your goals in to action steps. For example, if you know you want to have 4 rental properties in your portfolio in the next six months, fill in the necessary action steps to accomplish this goal. Maybe you start off with a real estate agent and look at and analyze properties for the first month. That means you have 5 months to make the purchases. You may set a goal to purchase one rental property every 5 weeks.
- (4)** Review and revise your plan as necessary.
- (5)** Input your exit strategies as well. For example, if you know you want to hold onto a specific property for only 2 years, put this in your planner and list what you have to do to get rid of it (i.e. list with a Realtor®, list FSBO, offer it as a lease option, etc.). That way, when the time comes, you already know your plan of action.
- (6)** Remember, this is a tool to help you get organized and focused. You need to use it and complete your action steps in order to get moving in the right direction!

