



Income & Expense Statement

Month: _____

Income Sources	Estimated	Actual
Job Income		
Interest Earned		
Dividends		
Gifts		
Inheritance		
Sale of Home or Business		
Other Income		
TOTAL INCOME:		
Expenses		
Rent/home loan payment		
Insurance		
Utilities		
Water, sewer		
Gas		
Electric		
Other fuel		
Telephone		
Trash Collection		
Cable TV		
Internet		
Furniture		
Food		
Clothes		
Gifts		
Contributions		
Education		
Self-improvement		
Entertainment		
Health Care		
Personal Items		
Child Care		
Taxes		
Accountant/Legal Fees		
Life Insurance		
Vacations		
Investments		
Savings		

Loan/Credit Card Payments		
1.		
2.		
3.		
4.		
5.		
6.		
7.		
TOTAL EXPENSES:		
BALANCE (Income – Expenses):		

