



Personal Net Worth Statement

<u>ASSETS</u>	<u>AMOUNT IN DOLLARS</u>
Cash - checking accounts	
Cash - savings accounts	
Certificates of deposit	
Securities - stocks / bonds / mutual funds	
Notes & contracts receivable	
Life insurance (cash surrender value)	
Personal property (autos, jewelry, etc.)	
Retirement Funds (RRSP, LIRA, etc.)	
Real estate (market value)	
Other assets (specify)	
Other assets (specify)	
Total Assets:	
<u>LIABILITIES</u>	
Credit Card Debt	
Loans	
Lines of Credit	
Notes payable (describe: _____)	
Taxes payable	
Real estate mortgages (describe: _____)	
Real estate mortgages (describe: _____)	
Real estate mortgages (describe: _____)	

Other liabilities (specify: _____)	
Other liabilities (specify: _____)	
Total Liabilities:	
NET WORTH (TOTAL ASSETS – TOTAL LIABILITIES)	

Signature: _____

Date: _____

